

# Market Mood





09<sup>th</sup> April 2025

# Market Mood



<b>LTP</b>	22535
<b>R1</b>	22600
<b>R2</b>	22700
<b>S1</b>	22500
<b>S2</b>	22300

- The NIFTY index opened with a strong 285-point gap up at 22,446, supported by positive global cues. However, it struggled to maintain the early gains and declined, taking support near 22,300 — which coincides with the 20 EMA on the 15-minute chart. Despite the dip, it rebounded and ended the session on a positive note at 22,535, marking a 1.69% gain.
- On the daily chart, NIFTY continues to exhibit strength, reflecting a bullish move and the potential for further upside. From a momentum perspective, the RSI stands at 42.07, supporting a positive outlook.
- For today's session, the view remains positive as long as NIFTY holds above the 22,500 level. Key support zones to monitor are 22,481 (near the 50 EMA on the 15-minute chart) and 22,300. On the upside, resistance is expected around 22,600 and 22,700.



<b>LTP</b>	50511
<b>R1</b>	50800
<b>R2</b>	51000
<b>S1</b>	50400
<b>S2</b>	50000

- The BANKNIFTY index opened with a strong gap-up of around 528 points at 50,388 but struggled to hold higher levels, dipping to an intraday low of 50,030. However, it managed to recover and closed on a positive note at 50,511, gaining 1.31%.
- On the daily timeframe, the index displayed strength, reflecting a positive market sentiment. From a momentum perspective, the RSI stands at 52.58, suggesting continued upward momentum.
- For today's session, the outlook remains positive as long as BANKNIFTY trades above the 50,000 mark. Key support levels to watch are 50,000 and 50,400 (which aligns with the 20 EMA). On the upside, resistance is expected around 50,800 and 51,000.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	37,116.36	-529.23	-1.41
09 Apr, 2025   07:04 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	4,982.77	-79.48	-1.57
09 Apr, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	15,267.91	-335.35	-2.15
09 Apr, 2025   01:29 IST				
	<b>FTSE</b>	7,910.53	208.45	2.64
08 Apr, 2025   21:20 IST				
	<b>CAC</b>	7,100.42	173.30	2.44
08 Apr, 2025   21:20 IST				
	<b>DAX</b>	20,280.26	490.64	2.42
08 Apr, 2025   21:45 IST				

## Sentiment Gauge



Sideways to Positive

## FII - DII Activities:

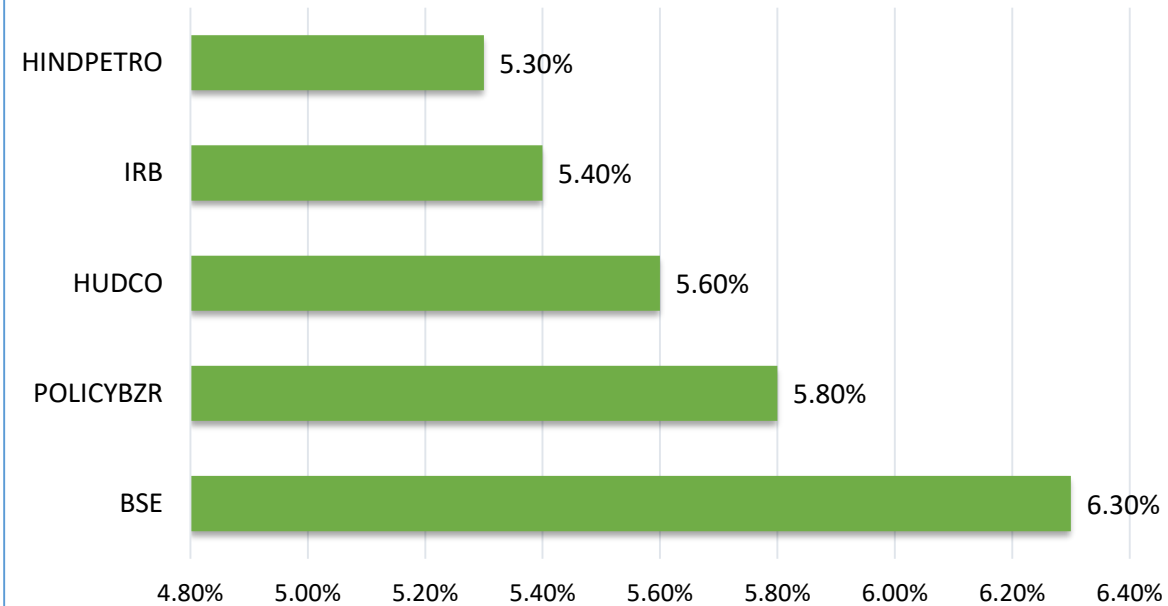
Activity	FII (Cr)	DII (Cr)
Cash	-4994.24	3097.24
Adv/Dec		
Advance	Decline	A/D Ratio
211	11	19.18

09<sup>th</sup> April 2025

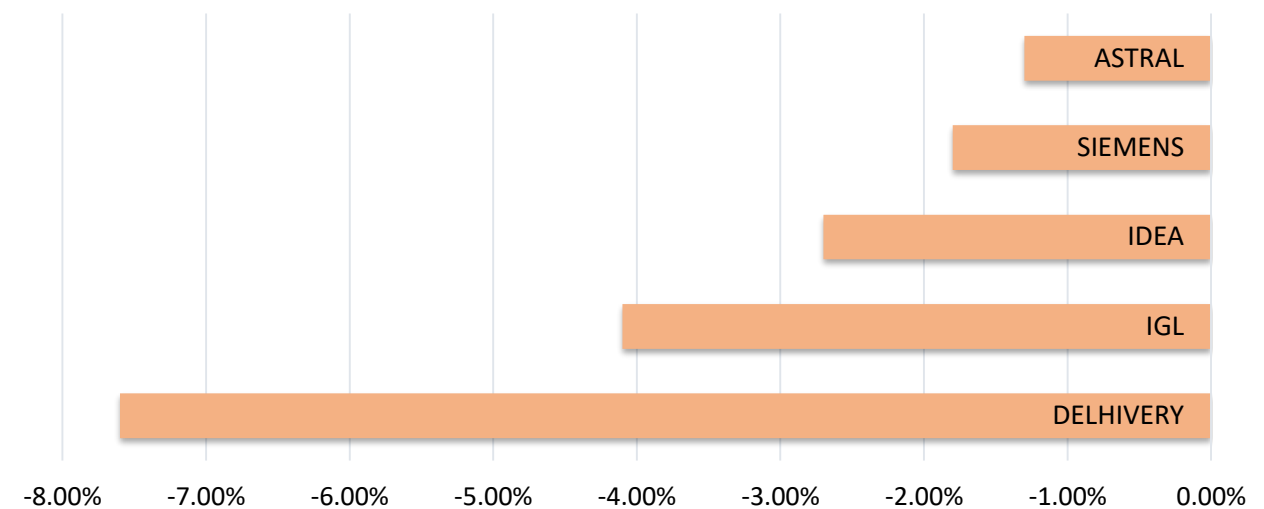
# Market Mood



## PRICE UP



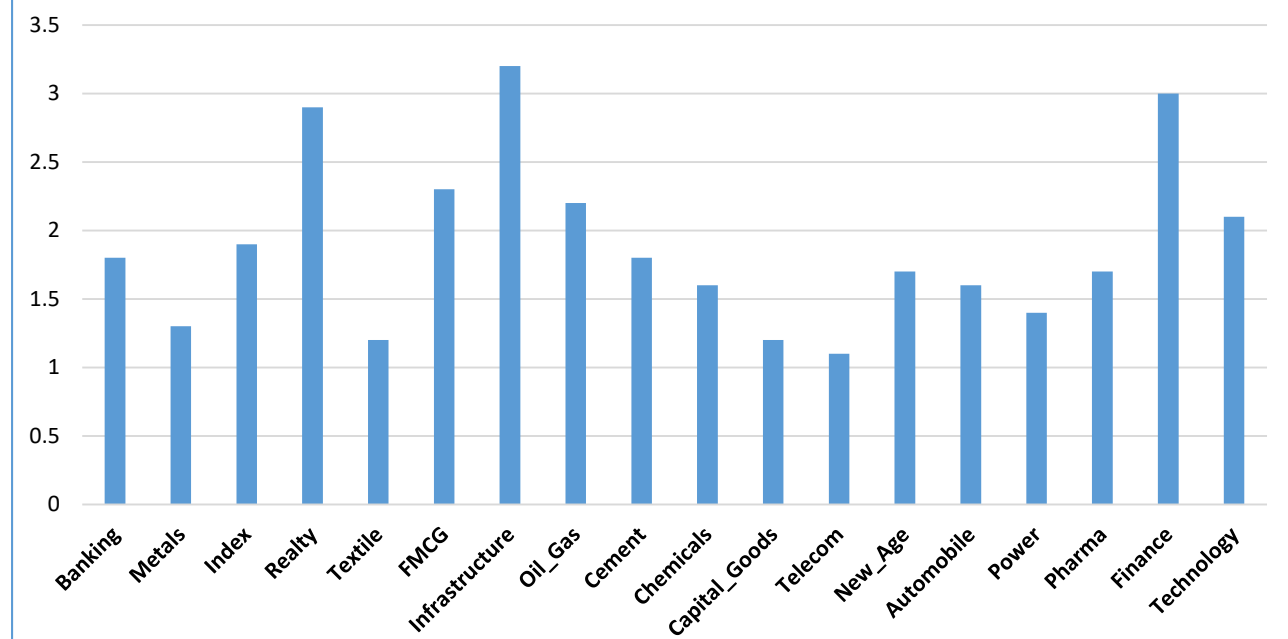
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



## CALL OF THE DAY



ZEEL (Intraday pick)

Buy above : 109.50 SL : 107.50 TGT : 113

On the daily timeframe, Zee Entertainment Enterprises Ltd. (ZEEL) has been trading in a consolidation range since March 6, 2025. However, recent price action suggests a shift in sentiment, as strong buying has emerged from the lower end of the range over the past two sessions, supported by robust volume—indicating bullish intent. Notably, the stock closed above its 20 and 50-day EMAs yesterday with a strong bullish candle, further reinforcing the developing uptrend. The Relative Strength Index (RSI) stands at 55.64 and is trending upward, highlighting rising momentum and strengthening the bullish outlook for the stock.

## DELIVERY CALL



NESTLE INDIA (Delivery pick )

Buy above : 2285 SL : 2223 (daily closing basis) TGT : 2407

Nestle India is showing signs of accumulation near its key support zone, with strong buying interest emerging over the past two sessions. The formation of bullish candles backed by rising volumes suggests growing investor confidence and a potential bullish reversal. Technically, the stock closed above its 20, 50, and 100-day EMAs yesterday, signaling a shift toward a bullish trend. The Relative Strength Index (RSI) is at 57.78 and trending higher, indicating strengthening momentum and supporting the bullish outlook for the stock.

09<sup>th</sup> April 2025

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,535.85	374.25	1.69	22,886	23237.04	22,185.26	21,834.66
JIOFIN	225.49	11.97	5.61	233	240.8967	217.79	210.08
SHRIRAMFIN	646	32	5.21	668	690.1217	623.94	601.88
BEL	282.15	10.05	3.69	293	302.9196	271.77	261.38
ADANIENT	2,288.95	76.25	3.45	2,350	2411.404	2,227.72	2,166.50
CIPLA	1,432.30	47.6	3.44	1,471	1509.291	1,393.80	1,355.31
EICHERMOT	5,238.95	173.7	3.43	5,371	5502.645	5,107.10	4,975.25
TITAN	3,124.35	102.15	3.38	3,253	3382.472	2,995.29	2,866.23
GRASIM	2,593.00	83.9	3.34	2,651	2708.056	2,535.47	2,477.94
LT	3,164.60	96.1	3.13	3,246	3327.848	3,082.98	3,001.35
SBIN	770	23.1	3.09	787	803.353	753.32	736.65
ONGC	226.47	6.63	3.02	232	237.517	220.95	215.42
BAJFINANCE	8,825.05	257.05	3	9,022	9218.049	8,628.55	8,432.05
BAJAJ-AUTO	7,519.95	213.15	2.92	7,666	7812.131	7,373.86	7,227.77
AXISBANK	1,078.00	30.05	2.87	1,101	1124.424	1,054.79	1,031.58
HDFCLIFE	685	19.05	2.86	701	717.1267	668.94	652.87
JSWSTEEL	956.2	25.9	2.78	984	1011.091	928.75	901.31
BAJAJFINSV	1,903.45	50.8	2.74	1,955	2006.989	1,851.68	1,799.91
ASIANPAINT	2,394.20	52.85	2.26	2,447	2499.582	2,341.51	2,288.82
INFY	1,428.00	31.25	2.24	1,466	1504.017	1,389.99	1,351.98
SBILIFE	1,493.50	32.7	2.24	1,524	1554.328	1,463.09	1,432.67
HCLTECH	1,402.90	28.8	2.1	1,440	1476.926	1,365.89	1,328.87
TECHM	1,314.85	26.85	2.08	1,352	1389.885	1,277.33	1,239.81
BHARTIARTL	1,721.35	34.7	2.06	1,756	1791.612	1,686.22	1,651.09
ADANIPTS	1,133.15	22.5	2.03	1,166	1197.999	1,100.73	1,068.30



09<sup>th</sup> April 2025

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
DRREDDY	1,109.85	21.95	2.02	1,128	1146.044	1,091.75	1,073.66
HINDUNILVR	2,293.95	44.55	1.98	2,333	2372.29	2,254.78	2,215.61
TATACONSUM	1,067.10	19.75	1.89	1,087	1106.069	1,047.62	1,028.13
ITC	413.5	7.45	1.83	420	426.9348	406.78	400.07
WIPRO	247.2	4.3	1.77	252	255.9969	242.80	238.40
TATAMOTORS	589.9	10.15	1.75	608	625.1819	572.26	554.62
HEROMOTOCO	3,581.00	54.1	1.53	3,663	3745.559	3,498.72	3,416.44
SUNPHARMA	1,691.00	24.65	1.48	1,737	1782.713	1,645.14	1,599.29
INDUSINDBK	685.55	9.65	1.43	701	716.4906	670.08	654.61
NESTLEIND	2,280.00	31	1.38	2,312	2344.353	2,247.82	2,215.65
COALINDIA	382.7	5.2	1.38	390	396.9109	375.59	368.49
M&M	2,524.85	33.6	1.35	2,585	2644.671	2,464.94	2,405.03
HINDALCO	569.25	7.45	1.33	588	607.7258	550.01	530.77
RELIANCE	1,181.05	15.35	1.32	1,204	1226.794	1,158.18	1,135.31
KOTAKBANK	2,058.00	20.15	0.99	2,089	2119.429	2,027.29	1,996.57
NTPC	353.25	3.45	0.99	360	366.6129	346.57	339.89
ICICIBANK	1,300.05	12.5	0.97	1,316	1332.835	1,283.66	1,267.26
APOLLOHOSP	6,748.05	64.75	0.97	6,815	6882.075	6,681.04	6,614.03
MARUTI	11,436.00	106.25	0.94	11,637	11838.57	11,234.71	11,033.43
ULTRACEMCO	11,275.00	83.4	0.75	11,508	11740.85	11,042.07	10,809.15
HDFCBANK	1,770.15	12.45	0.71	1,790	1810.849	1,749.80	1,729.45
TCS	3,292.80	18.75	0.57	3,354	3415.037	3,231.68	3,170.56
TATASTEEL	130.05	0.57	0.44	136	142.062	124.04	118.04
TRENT	4,760.00	19.05	0.4	4,958	5156.079	4,561.96	4,363.92
POWERGRID	289.15	-0.25	-0.09	295	301.2477	283.10	277.05
INDUSINDBK	667.75	-19.15	-2.79	688	707.3221	647.96	628.18
TRENT	5,740.00	205.1	6.44	5,945	6145.079	5,534.89	5,329.92

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